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B A Davies*	S M Janissen	D J Parker	V H Stace*	

Principals and Consultants do not share Partners' liabilities for the firm.

** Principals • Consultants*

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17 June 2008

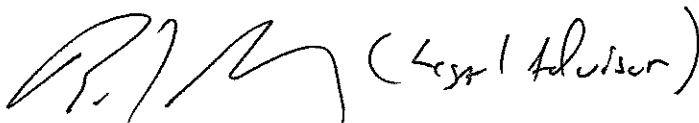
Robyn Harrison
Horizons Regional Council
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Manawatu Mail Centre
Palmerston North 4442

PROPOSED ONE PLAN HEARING – FONTERRA EXPERT EVIDENCE

- 1 We act for Fonterra Co-operative Group Limited (*Fonterra*).
- 2 Please find **enclosed** expert evidence on behalf of Fonterra with respect to the hearing on the Overall Plan as follows:
 - 2.1 Statement of evidence of Thomas Brent Layton; and
 - 2.2 Statement of evidence of Nathan Neill Baker.
- 3 Fonterra intends to call non-expert evidence at the Overall Plan hearing as follows:
 - 3.1 Statement of evidence of John Lewis Hutchings; and
 - 3.2 Statement of evidence of Murray Hugh Holdaway.
- 4 Fonterra may call additional non-expert evidence at the Overall Plan hearing.

- 5 Pursuant to the Hearing Committee's directions, the non-expert evidence will be made available on the day Fonterra appears at the hearing on the Overall Plan (2 July).
- 6 Fonterra will also present legal submissions on the Overall Plan.
- 7 Please contact us if you have any questions. Thank you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Suzanne Janissen / Barclay Rogers', followed by the text '(Legal Advisor)' in parentheses.

Suzanne Janissen / Barclay Rogers
Partner / Senior Legal Advisor